Name of Activity: Endowment Fund

Committee Chair/Officer Name: John Ledwon

Date of Report: January 31, 2015

- 1. Actions completed since the 2014 Annual Meeting:
  - Grants given to:
    - Sunnybrook Foundation, Inc.: Jonathan Buchanan, Organ Curator, 50 N.
      Sunnybrook Rd., Pottstown, PA 19464-2946. \$12,198 awarded (\$14,250 requested)
      \$0.00 paid out to date
    - Stoneham Organ Society, Inc.: Mr. Bruce Netten, 8 Arlene Avenue,
      Stoneham, MA 02180. \$3,325 (all that was requested) \$2,117.24 paid out to date
    - o Templo de San Jose: Mr. Thom Day, 6448 S. Fairfield Avenue, Chicago, IL 60629. \$2,700 (all that was requested) \$2,700 paid out to date
    - Worcester Center for Performing Arts (Hanover Theatre): Ms. Nel Lazour, 2 Southbridge Street, Worcester, MA 01608-2014. \$3,800 (all that was requested)
       \$0.00 paid out to date
    - Historic Elsinore Theatre (for Wurlitzer organ): Mr. Richard Parks, 3184
      Glen Creek Rd. NW, Salem, OR 97304. \$3,962 (all that was requested)
      \$2,142 paid out to date
    - Allegheny RiverStone Center for the Arts: Mr. John Soroka, Ex. Dir., PO Box 215, Foxburg, PA 16036. \$2,668 (all that was requested) \$0.00 paid out to date
    - Opwners Grove Wurlitzer (CATOE): Mr. Taylor Trimby, 2615 Inwood Drive, Joliet, IL 60435. \$4,962 (all that was requested) \$4,962.00 paid out to date
  - Updated information and application on web site
- 2. Actions begun but incomplete since the 2014 Annual Meeting
- 3. Goals to be reached by the 2015 Annual Meeting:
  - Go over procedures and qualifying processes for possible revisions

- Direct interest from NYTOS loan to be used for additional funding for 2015 year grants.
- 4. Amount budgeted for your committee: \$0.00

Amount expended by your committee: \$0.00

5. Comments: (Any bulleted special notations, problems, or suggestions should be included here.)