

ATOS 2015 ANNUAL MEETING COMMITTEE/OFFICER ACTIVITY REPORT FORM (2015)

Name of Activity: RFTF (Retreat Forward Task Force)

Committee Chair/Officer Name: WM. COALE

Date of Report: June 2, 2015

1. Actions completed since the 2015 Mid-Year Meeting: (Please bullet actions completed.)

- Led the RFTF (Retreat Forward Task Force) in a number of meetings
- Coordinated/communicated with the Communications/Marketing Committee
- Coordinated/communicated with the Finance/Investments Committee
- Coordinated/communicated with the Bylaws Transition Committee

2. Actions begun but incomplete since the 2015 Mid-Year Meeting: (Please bullet actions begun.)

- Developing a restructuring recommendation for consideration by the ATOS Board in July
- Meeting on a regular basis with CE Ken Double to facilitate communication and brainstorm ideas
- Continuing discussions of the Weary Report, and considering recommendations based upon the report

3. Goals to be reached by the 2016 Mid-Year Meeting: (Please bullet goals.)

- Present a restructuring proposal to the Board for consideration/adoption in July
- Continue to consider the Weary Report and recommend further actions based upon the report findings

4. Amount budgeted for your committee: \$0.00

Amount expended by your committee: \$0.00

5. Comments: (Any bulleted special notations, problems, or suggestions should be included here.)

Thanks to committee members Bob Evans, Don Phipps, and Mark Renwick for their tireless work in discussing ideas and bringing proposals forward to help ATOS move in the direction indicated in the Weary Report.

6. Please provide a three-bullet summary of your committee/task force/officer activities since the 2015 Mid Year Meeting. These will be included in the minutes of the annual meeting.

- Led the RFTF (Retreat Forward Task Force) in a number of meetings
- Posted dozens of items to the ATOS Facebook page, increasing page “likes” by 250+
- Assisted in the 2015 “Chapter Phone Survey”, where all 67 ATOS chapters were contacted by phone

- Developing a restructuring recommendation for consideration by the ATOS Board in July
- Meeting on a regular basis with CE Ken Double to facilitate communication and brainstorm ideas
- Continuing discussions of the Weary Report, and considering recommendations based upon the report

