

ATOS MID-YEAR COMMITTEE/OFFICER ACTIVITY REPORT FORM (2015)

Name of Activity: Retreat Forward Task Force
(Please fill out separate form for each activity.)

Committee Chair/Officer Name: __Wm. Coale, Chair; members Mark Renwick, Don Phipps, Bob Evans

Date of Report: January 2, 2015

1. Actions completed since the 2014 Annual Meeting: (Please bullet actions completed.)

- Met a number of times to address the charge of moving ATOS in concert with the results of Retreat Forward
- Recommended creation of three committees
 - Finance/Investments
 - Transition Bylaws/Governance
 - Communications/Marketing
- Designed and implemented a communications structure to keep all committees aligned and informed

2. Actions begun but incomplete since the 2014 Annual Meeting: (Please bullet actions begun.)

- Continuing work toward developing additional recommendations in concert with Retreat Forward
- Continuing to coordinate efforts among the newly-created committees
- Continue to monitor progress of ATOS as a whole toward the Retreat Forward ideals
- Piloting an alternative online conferencing tool as a possible addition/substitution to GTM

3. Goals to be reached by the 2015 Annual Meeting: (Please bullet goals.)

- Have a full-charge bookkeeper/service in place (Finance/Investments Committee's work)
- Consider new/amended policies (Transition Bylaws/Governance Committee's work)
- Have an improved communications structure/plan in place (Communications/Marketing Committee's work)

4. Amount budgeted for your committee: \$0.00

Amount expended by your committee:\$0.00

5. Comments: (Any bulleted special notations, problems, or suggestions should be included here.)

I am thankful to have such a hard-working, creative committee membership doing important work for ATOS!

6. Please provide a three-bullet summary of your committee/task force/officer activities since the 2014 Annual Meeting. These will be included in the minutes of the mid year meeting.

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